

LEWIS  
ANDROCA  
LLP

L A W Y E R S

E-Filed on 3/14/08

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, NV 89169-5996  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

40 North Central Avenue, Suite 1900  
Phoenix, Arizona 85004-4429  
Facsimile (602) 734-3824  
Telephone (602) 262-5756

**Susan M. Freeman** AZ State Bar No. 004199  
Email: sfreeman@lrlaw.com  
**Rob Charles** NV State Bar No. 006593  
Email: rcharles@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund,  
LLC,

USA Capital First Trust Deed Fund, LLC,<sup>1</sup>

USA Securities, LLC,<sup>2</sup>

Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining  
Second Omnibus Objection of the  
USACM Liquidating Trust to Proofs  
of Claim Based, in Whole or in Part,  
upon Investment in the One Point  
Street, LLC – HFA North Yonkers  
Loan**

**PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of  
the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, upon  
Investment in the One Point Street, LLC – HFA North Yonkers Loan [DE 5952] was

<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 entered on the 10<sup>th</sup> day of March 2008, a true and correct copy of which is attached hereto  
2 as Exhibit 1.

3 RESPECTFULLY SUBMITTED March 14, 2008.

4 **LEWIS AND ROCA LLP**

5  
6 By /s/ RC (#006593)  
7 Susan M. Freeman  
8 Rob Charles  
9 *Attorneys for USACM Liquidating Trust*

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First  
12 Class, US Mail, postage prepaid, on  
13 March 14, 2008 to the parties listed on  
14 Exhibit A to the attached order.

15 /s/ Christine E. Laurel  
16 Christine E. Laurel  
17 Lewis and Roca  
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